MOMENTA GLOBAL LIMITED

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

SHAREHOLDERS' COMMUNICATION POLICY

1 PRINCIPLES

1.1 MOMENTA GLOBAL LIMITED (the "**Company**") is committed to providing its shareholders (the "**Shareholders**") and other stakeholders (including potential investors) with balanced and understandable data about the Company.

1.2 The board of directors of the Company (the "**Board**") should be responsible for:

- maintaining an on-going dialogue with Shareholders and encouraging them to communicate actively with the Company; and
- establishing this Shareholders' Communication Policy (this "**Policy**") and reviewing this Policy on a regular basis to ensure its effectiveness.

2 PURPOSE

This Policy aims to:

- promote effective communication with Shareholders and other stakeholders;
- encourage Shareholders to actively establish close relationship with the Company; and
- enable Shareholders to exercise their rights as Shareholders effectively.

3 SOURCES OF COMMUNICATION

3.1 Corporate Communications

3.1.1 "Corporate Communication", as defined under the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to the following documents of the Company: (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; (g) an Application Proof (as defined under the Listing Rules); and (h) a Post Hearing Information Pack (as defined under the Listing Rules).

3.1.2 Corporate Communications will be published on the Stock Exchange's website (www.hkexnews.hk) in a timely manner as required by the Listing Rules.

3.1.3 Corporate Communications will be provided to Shareholders and non-registered holders of the Company's securities in both English and Chinese versions or where permitted, in a single language, in a timely manner as required by the Listing Rules.

3.1.4 Shareholders and non-registered holders of the Company's securities should have the right to choose the language version of Corporate Communications (Chinese version or English version) or means of receipt of the Corporate Communications (in hard copies or through electronic means).

3.2 Announcements and Other Documents pursuant to the Listing Rules

The Company shall publish announcements and other documents (for example, its articles of association) on the Stock Exchange's website in a timely manner in accordance with the Listing Rules.

3.3 Corporate Website

3.3.1 Any information or documents of the Company posted on the Stock Exchange's website will also be published on the Company's website (www.momenta.cn).

3.3.2 Other information about the Company's business developments, goals and strategies, corporate governance and risk management is also published on the Company's website.

3.4 General Meetings

3.4.1 The annual general meetings and other general meetings of the Company are the primary platform for communication between the Company and its Shareholders.

3.4.2 The Company shall provide Shareholders with relevant information on the resolution(s) proposed at a general meeting in a timely manner in accordance with the Listing Rules. The information provided shall be reasonably necessary to enable Shareholders to make an informed decision on the proposed resolution(s).

3.4.3 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at the meetings for and on their behalf if they are unable to attend the meetings.

3.4.4 Where appropriate or required, the chairman of the Board and other members of the Board, the chairmen of committees under the Board or their delegates, and the external auditors should attend general meetings of the Company to answer Shareholders' questions (if any).

3.5 Shareholders' Enquiries

3.5.1 Shareholders should direct their enquiries about their shareholdings and other relevant matters to the Company's Hong Kong share registrar, Tricor Investor Services Limited, at the following address:

17/F, Far East Finance Center
16 Harcourt Road
Hong Kong

3.5.2 Shareholders and the investment community may, at any time, contact the Company's investor relations department to enquire about the information published by the Company.

Note: Shareholders' information may be disclosed as required by law or regulations.

3.6 Communication Platforms of Other Investors

Investor/analyst briefings, roadshows (both domestic and international), media interviews, marketing activities for investors and seminars on specific topics for investors and the industry will be launched when necessary.

3.7 Shareholders' Privacy

The Company recognizes the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law or regulations to do so.

4 OTHERS

This Policy shall take effect from the date of the listing of the class A ordinary shares of the Company on the Main Board of the Stock Exchange.